

# Egypt Real Estate Report Q1 2015

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## Abstracts

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BMI View: Egypt is only just beginning to recover from the political instability seen in the country over the previous three years. On top of this, regional violence and strife have added a further deterrent to would be investors. Instability is also keeping away tourists, negating one of the most powerful drivers of the Egyptian economy. Nevertheless, holding an important position within regional culture and with demographic trends on its side, the country's economy continues to move forward, and there are many signs that the real estate market may be turning a corner.

Political upheaval, first the overthrow of long-time dictator Hosni Mubarak in 2011, followed by the removal of the democratically elected president Mohamed Morsi, has led to economic stagnation and flight of foreign capital. In recent quarters the government has done much to reassure investors of the stability of Egyptian investments, such as the announcement that foreign oil companies would be paid all monies owed then though a EGP10bn loan secured by the national oil company.

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