

# Egypt Pharmaceuticals and Healthcare Report Q4 2016

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## Abstracts

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**BMI View:** Egypt's pharmaceutical and healthcare sector presents a high-risk investment opportunity for international drugmakers. The North African country continues to attract a significant deal of attention from multinational pharmaceutical companies looking to take advantage of the rapidly growing population and policy reforms. However, the economic recovery and political situation will remain highly influential factors determining company interest in Egypt.

### Headline Expenditure Projections

Pharmaceuticals: EGP33.08bn (USD4.29bn) in 2015 to EGP35.60bn (USD4.09bn) in 2016; +7.6% in local currency terms and -4.7% in US dollar terms. Forecast revised down from Q316.

Healthcare: EGP125.86bn (USD16.34bn) in 2015 to EGP137.21bn (USD15.77bn) in 2016; +9.0% in local currency terms and -3.5% in US dollar terms. Forecast revised down from Q316.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Egypt 2014-2020)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Egypt 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Egypt 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Egypt 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Egypt 2012-2020)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Egypt 2012-2020)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Egypt 2012-2020)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Egypt 2012-2020)

### Egypt OTC Drug Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Egypt 2012-2020)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Egypt 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Egypt 2014-2020)

### Industry Risk Reward Index

Middle East and Africa Risk/Reward Index - Q4 2016

### Egypt Risk/Reward Index

### Rewards

### Risks

### Regulatory Review

### Intellectual Property Issues

### Pricing Regime

### Market Overview

## Healthcare Sector

Table: Healthcare Resources (Egypt 2010-2015)

Table: Healthcare Personnel (Egypt 2010-2015)

Table: Healthcare Activity (Egypt 2010-2015)

## Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Distribution

Pharmaceutical Retail Sector

Company Profile

Amoun Pharmaceutical Company (APC)

Egyptian International Pharmaceutical Industries Co (EIPICO)

Medical Union Pharmaceuticals (MUP)

South Egyptian Drug Industries (SEDICO)

VACSERA

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Egypt 1990-2025)

Table: Key Population Ratios (Egypt 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Egypt 1990-2025)

Table: Population By Age Group (Egypt 1990-2025)

Table: Population By Age Group % (Egypt 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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