

# Egypt Pharmaceuticals and Healthcare Report Q2 2016

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## Abstracts

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BMI View: Egypt's evolving demographic and epidemiological profile will support pharmaceutical growth over the long-term. The Egyptian government's commitment to healthcare has been demonstrated through significant increases to national budget allocations for the health sector. We note that the government is demonstrating increasing will to implement policy reforms within the health sector, boosting Egypt's attractiveness to international pharmaceutical companies. However, questions regarding financial feasibility will be raised. The country's improving political outlook and gradual economic recovery, albeit a slow one, will add to the market's attractiveness; however, regional instabilities remain a deterrent to company interest.

### Headline Expenditure Projections

Pharmaceuticals: EGP33.08bn (USD4.29bn) in 2015 to EGP36.48bn (USD4.47bn) in 2016; +10.3% in local currency terms and 4.1% in US dollar terms. Forecast unchanged from Q116

Healthcare: EGP114.20bn (USD14.83bn) in 2015 to EGP127.06bn (USD15.57bn) in 2016; +11.3% in local currency terms and 5.0% in US dollar terms. Forecast upgraded from Q116.

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