

Egypt Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Egypt's universal health coverage implementation will face delays in its roll-out given the government's poor track record of healthcare policy implementation. Questions regarding financial feasibility will also be raised; however, we note that the government is demonstrating increasing will to implement policy reforms within the sector, boosting Egypt's attractiveness to international pharmaceutical companies.

Headline Expenditure Projections

Pharmaceuticals: EGP29.50bn (USD4.17bn) in 2014 to EGP33.08bn (USD4.24bn) in 2015; +12.1% in local currency terms and 1.7% in US dollar terms. Forecast unchanged from Q415.

Healthcare: EGP98.31bn (USD13.88bn) in 2014 to EGP114.2bn (USD14.62bn) in 2015; +16.2% in local currency terms and 5.4% in US dollar terms. Forecast upgraded from Q415.

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