

Egypt Petrochemicals Report Q1 2016

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Abstracts

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Egypt is one of the most promising growth markets for petrochemicals and in spite of infrastructural and feedstock constraints it is set to become a significant exporter of petrochemicals over the long-term. Plans will be put into operation in 2016 for a series of new plants over the next five years, culminating in Carbon Holdings' world-scale Tahrir Petrochemicals project due is set to come into commercial operation in 2020.

In per capita terms, Egypt's plastic consumption is far lower than Europe and is likely to rise considerably, alongside strong population growth and the growth of the urban middle class. The recovery of the Egyptian economy in the context of political stability should sustain growth in domestic petrochemicals consumption with rising consumer and industrial activity. Local petrochemicals companies will be seeking to capitalise on this growth by utilising the country's gas potential to produce more basic chemicals.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Consumption

Production

Table: Egypt's Petrochemicals Capacity, 2012-2020

Macroeconomic Forecasts

Table: Egypt - Components Of GDP (% Of Total)

GDP By Expenditure

Table: Egypt - Private Consumption Forecasts

Table: Egypt - Government Consumption Forecasts

Table: Egypt - Fixed Investment Forecasts

Table: Egypt - Net Exports Forecasts

Industry Risk Reward Index

MEA Petrochemicals Risk/Reward Index

Table: MEA Petrochemicals Risk/Reward Index - Q1 2016

Egypt Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

Upstream

Downstream

Methanol

Fertiliser

Company Profile

Egyptian Petrochemicals Holding Company (EChem)

Sidpec

Regional Overview

Middle East And Africa Overview

Market Diversification Crucial To Growth

Tightening Ethane Supplies

Diversification Is The Long-Term Focus

Africa Falls Behind

Global Industry Overview

Feedstock Differentials: Respite for Europe

2016 FEEDSTOCK OUTLOOK

Could US Gas Run out?

Market Outlook: Chinese Downturn

Long-term Outlook

Europe - Brent On Board For A Bumpy Ride

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Egypt 1990-2025)

Table: Key Population Ratios (Egypt 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Egypt 1990-2025)

Table: Population By Age Group (Egypt 1990-2025)

Table: Population By Age Group % (Egypt 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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