

Egypt Petrochemicals Report Q1 2016

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Abstracts

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Egypt is one of the most promising growth markets for petrochemicals and in spite of infrastructural and feedstock constraints it is set to become a significant exporter of petrochemicals over the long-term. Plans will be put into operation in 2016 for a series of new plants over the next five years, culminating in Carbon Holdings' world-scale Tahrir Petrochemicals project due is set to come into commercial operation in 2020.

In per capita terms, Egypt's plastic consumption is far lower than Europe and is likely to rise considerably, alongside strong population growth and the growth of the urban middle class. The recovery of the Egyptian economy in the context of political stability should sustain growth in domestic petrochemicals consumption with rising consumer and industrial activity. Local petrochemicals companies will be seeking to capitalise on this growth by utilising the country's gas potential to produce more basic chemicals.



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