

Egypt Oil and Gas Report Q2 2015

<https://marketpublishers.com/r/E2617C269A9EN.html>

Date: April 2015

Pages: 166

Price: US\$ 1,295.00 (Single User License)

ID: E2617C269A9EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: A wave of deals including upstream investment pledges, LNG import contracts and refinery investments, will add major impetus to Egypt's oil and gas sector over the next five years. We forecast gas output to return to growth over the coming years, though expect oil production and refinery output to remain weak.

We highlight the following trends and developments in Egypt's oil and gas sector:

BP Egypt confirmed its USD12bn investment in the West Nile Delta project over the next five years. The project will add around 12bcm to upstream production from 2017.

Contents

BMI Industry View

Table: Headline Forecasts (Egypt 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Table: Proven Oil and Gas Reserves (Egypt 2013-2018)

Table: Proven Oil and Gas Reserves (Egypt 2019-2024)

Table: Onshore And Offshore International Bid Round 2013 Awards

Table: Wellhead Gas Prices

Upstream Projects

Table: Key Upstream Oil And Gas Projects In Egypt

Upstream Production - Oil

Table: Oil Production (Egypt 2019-2024)

Upstream Production - Gas

Table: Gas Production (Egypt 2013-2018)

Table: Gas Production (Egypt 2019-2024)

Refining

Table: Refining Capacity and Refined Products Production (Egypt 2013-2018)

Table: Refining Capacity and Refined Products Production (Egypt 2019-2024)

Refined Fuels Consumption

Table: Refined Products Consumption* (Egypt 2013-2018)

Table: Refined Products Consumption* (Egypt 2019-2024)

Gas Consumption

Table: Gas Consumption (Egypt 2013-2018)

Table: Gas Consumption (Egypt 2019-2024)

Table: New Natural Gas Subsidies For Grid Connected Users

Trade - Oil

Table: Crude Oil Net Exports (Egypt 2013-2018)

Table: Crude Oil Net Exports (Egypt 2019-2024)

Table: Refined Fuels Net Exports (Egypt 2013-2018)

Table: Refined Fuels Net Exports (Egypt 2019-2024)

Table: Total Net Oil Exports - Crude and Products (Egypt 2013-2018)

Table: Total Net Oil Exports - Crude and Products (Egypt 2019-2024)

Trade - Gas (Pipeline And LNG)

Table: Gas Net Exports (Egypt 2013-2018)

Table: Gas Net Exports (Egypt 2019-2024)

Industry Risk Reward Index

Africa Oil & Gas Risk/Reward Index

Table: BMI's Africa Oil And Gas Risk/Reward Index

Above-Ground Risks Dampen Upstream Outlook

Table: BMI's Africa Upstream Risk/Reward Index

Emergent Producers Stumble At Regulatory Hurdles

Mature Producers Continue To Underperform Their Potential

Falling Oil Price Trims Rewards

An Underwhelming Downstream

Table: BMI's Africa Downstream Risk/Reward Index

Egypt - Risk/Reward Index

Market Overview

Egypt Energy Market Overview

Regulation

Political Regime

Fiscal Regime

Table: Egyptian Tax Regime

Licensing Rounds

Table: Onshore And Offshore International Bid Round 2013 Awards

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In Egypt

Service Stations

Oil Storage Facilities

Oil Terminals/Ports

Oil Pipelines

LNG Terminals

Table: LNG Terminals In Egypt

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Egyptian Energy Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

Egyptian General Petroleum Corporation

BP Egypt

Eni Egypt

Shell Egypt

BG Egypt

Apache Energy

Dana Gas

Edison

L1 Energy Dea

Other Summaries

Regional Overview

Africa Oil & Gas Regional Overview

Lower Risk Appetite Slowing Exploration Drive

Unconventionals: A New Frontier

East Africa: Offshore Gas, Onshore Oil

High-Risk Continent

Downstream Blues

Global Industry Overview

Global Industry Overview - Five Themes For 2015: Oil & Gas

Table: LNG Export Terminals At Pre-FID Stage

Appendix

Global - Crude Oil, Refined Fuels And Natural Gas Prices, 10-year Forecasts

Table: Energy Price Forecasts, 2013-2018

Table: Energy Price Forecasts, 2018-2023

Africa - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2011-2018 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2011-2018 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2011-2018 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2011-2018 (bcm)

Table: Gas Consumption - Long-Term Forecasts, 2015-2023 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2011-2018 (bcm)

Table: Gas Production - Long-Term Forecasts, 2015-2023 (bcm)

Table: LNG Net Exports - Historical Data & Forecasts, 2011-2018 (bcm)

Table: LNG Net Exports - Long-Term Forecasts, 2015-2023 (bcm)

Egypt - Total Hydrocarbons, 10-Year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (Egypt 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (Egypt 2019-2024)

Egypt - Refined Products Breakdown, 10-Year Forecast

Table: Refined Petroleum Products, Production Breakdown (Egypt 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (Egypt 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (Egypt 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (Egypt 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (Egypt 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (Egypt 2019-2024)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Egypt Oil and Gas Report Q2 2015

Product link: <https://marketpublishers.com/r/E2617C269A9EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E2617C269A9EN.html>