

Egypt Oil and Gas Report Q1 2016

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Abstracts

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BMI View: Pledged investment in upstream developments and LNG imports will be crucial to meeting gas demand over the next five years, while the Zohr discovery could solve Egypt's gas challenges in the long term. Policy slippage with subsidy reform and payment schedules to oil and gas companies, pose the largest risk to slowing the positive momentum.

We highlight the following trends and developments in Egypt's oil and gas sector:

Eni has lined up the appraisal drilling for the 840bcm Zohr discovery for January 2016.

BP, Eni and Total have committed USD229mn to exploration in the North El Tabya, North Ras El Esh and North El Hammad blocks awarded in the latest licensing round.

EGAS is preparing a new bid round for the offshore Mediterranean - including deep water areas - expected to be launched in the first half of 2016.

BP has brought forward the start date of the West Nile Delta project six months to early 2017.

Oil production, particularly from Apache and Eni's efforts in the Western desert, has surprised to the upside, with output in 2015 higher than in 2014.

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