

# Egypt Metals Report Q1 2015

<https://marketpublishers.com/r/E82BEDFA1D3EN.html>

Date: October 2014

Pages: 44

Price: US\$ 1,295.00 (Single User License)

ID: E82BEDFA1D3EN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** We forecast modest growth in the Egyptian steel sector over the coming years, in line with our outlook for the wider economy. We expect the political situation to continue to show exhibit greater stability over the coming quarters and for stabilisation in the Egyptian pound.

We remain positive about the effects of Egypt's transition towards a democratic government, as investors will begin to look more favourably towards the country as a potential market to work with. We have seen these positive effects on the country are already beginning to show. For 2014, we forecast steady Egyptian steel production growth on the back of greater investment in expanding production capacity and more stability in the country following the 2013 ouster of the Muslim Brotherhood, as well as greater investment pouring in from Gulf countries looking diversify their regional portfolios.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Need For Imports To Fill The Deficit

Table: Steel Production & Consumption (Egypt 2010-2018)

Table: Steel Industry Historical Data (Egypt 2005-2012)

Table: Egypt - Steel Production Historical Data ('000 tonnes, unless stated)

Regulatory Development

Tax Regime

Corruption: A Key Concern

Table: Egypt - Political Overview

Commodities Forecast

Commodity Strategy

Ferrous Metals

Non-Ferrous Metals:

Aluminium: Prices To Remain Elevated Following Recent Dip

Copper: Chinese Weakness To Create Further Headwinds

Nickel: No Sustained Rally Ahead

Zinc: Subdued Short-Term Outlook Before Multi-Year Gains

Table: Select Commodities - Performance And BMI Forecasts

Steel: Prices To Head Higher From 2016

Table: BMI Steel Price Forecast

Short-Term Outlook (three-to-six months)

Long-Term Outlook

Production: Chinese Rationalisation Measures To Bite

Consumption: Slowing Demand Growth On The Horizon

Burgeoning Chinese Exports Will Not Last

Eurozone Growth Downgrade Highlights Long Road To Recovery

Risks To Price Forecast

Table: Steel Data & Forecasts

Competitive Landscape

Table: Ezz Steel Facilities

Table: MENA - Largest Metal Companies

Company Profile

Ezz Steel

Table: Ezz Steel - Financial Data

Methodology  
Cross Checks

## I would like to order

Product name: Egypt Metals Report Q1 2015

Product link: <https://marketpublishers.com/r/E82BEDFA1D3EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E82BEDFA1D3EN.html>