

Egypt Insurance Report Q1 2016

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Abstracts

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BMI View: Egypt's insurance market faces significant structural challenges, including cultural barriers to traditional insurance cover and low household income rates which limits demand. The market is evolving, however, and significant growth potential is presented by takaful insurance and microinsurance products which make cover more affordable. We do expect to see slow but steady growth in both life and non-life insurance premiums over our five year forecast period to 2019, supported by domestic economic growth and an improving regulatory environment which is likely to attract more foreign firms to the market.

Key Updates And Forecasts

The Egyptian Financial Supervisory Authority (EFSA) reports that total assets of private insurance funds reach EGP48.2bn (USD6.1bn) in the 2014-15 financial year, up 10% on 2013-14. EFSA also reported licences had been granted for 18 new investment funds in the private insurance sector, bringing the number of insurance funds to 625 with over 4.6mn members.

Reforms to Egypt's public health insurance system are ongoing with media reports indicating the new health insurance law which will introduce compulsory health insurance contributions for individuals and employers is being finalised.

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