

# Egypt Infrastructure Report Q3 2016

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## Abstracts

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BMI View: Egypt has a significant infrastructure deficit, creating demand for sustained investment across a number of sectors including, in particular, power capacity and social housing. Government support for public-private-partnerships (PPPs) is increasing and we are seeing a greater number of foreign firms taking an interest in the market, in conjunction with an influx of regional development funding and foreign financing. There are some potential downside risks to our currently positive forecasts, including the potential for a deterioration in the security environment in Egypt, which could deter investors, particularly in the large tourism sector.

### Latest Updates And Structural Trends

Economic growth in Egypt is slowing and we hold below consensus forecasts for GDP growth in the country, with a forecast of 2.6% expansion in 2016 as a result of slow recovery in the tourism industry, high levels of fiscal debt and limited growth in consumption. The infrastructure project pipeline remains strong, however, and we are maintaining our current forecast for growth of 7% in construction industry value in 2016.

One sector which is attracting considerable investment is renewable energy, particularly solar power. Several projects have recently been announced, including a 50MW solar power plant in Aswan, a 40MW solar power plant in South Sinai and a further 2GW of solar power plants in Aswan, Luxor, Salloum and Mersa Matruh.

Egypt continues to record a substantial housing shortage. One project which has been completed is that of 1,560 residential units in Egypt's New Tiba city. A

further set of 5,352 housing units are also being built in the city which will include two playgrounds and a 52,609.1 sq m youth centre. A power grid will be set up for the housing units, the first phase of which will be built on 1.94sq km. The second phase of the grid will cover an area of 2.51sq km and is being installed at a cost of EGP52.9mn (USD5.9mn). A EGP33.2mn (USD3.7mn) sewage treatment plant with capacity of 5,000 cubic metres per day has also been built as part of the city.

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