

Egypt Agribusiness Report Q3 2016

<https://marketpublishers.com/r/ECD698D5BCDEN.html>

Date: May 2016

Pages: 77

Price: US\$ 1,295.00 (Single User License)

ID: ECD698D5BCDEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Egypt will face growing production deficits in grains and meat as it focuses on export-oriented cash crops, while the dairy sector will benefit from sustained private investment. Out to 2020, an expanding population and rising disposable incomes will support consumption growth in sugar and dairy products. Moreover, rice and beef consumption will benefit from the greater range of products available under the new food subsidy scheme. The real challenge that Egypt faces over the long run remains water shortages and a dire need to improve farming mechanisms to conserve water for sustained irrigation purposes.

Key Forecasts

Wheat production growth to 2020: 2.36% to 8.50mn tonnes. Wheat production will be constrained by a greater amount of arable land being devoted to export-oriented crops.

Rice consumption growth to 2020: 5.68% to 4.23mn tonnes. This will come from lower bread consumption induced by the new food subsidy scheme.

Sugar consumption growth to 2020: 12.2% to 3.28mn tonnes. An expanding population and rising disposable incomes will stimulate demand for soft drinks and confectionary goods.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Latest Updates

Table: Egypt - Grains Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Wheat Production & Consumption (Egypt 2012-2020)

Table: Corn Production & Consumption (Egypt 2012-2020)

Rice Outlook

Latest Updates

Table: Egypt - Rice Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Rice Production & Consumption (Egypt 2012-2020)

Livestock Outlook

Latest Updates

Table: Egypt - Livestock Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Poultry Production & Consumption (Egypt 2012-2020)

Table: Beef Production & Consumption (Egypt 2012-2020)

Dairy Outlook

Latest Updates

Table: Egypt - Dairy Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Milk Production & Consumption (Egypt 2012-2020)

Table: Butter Production & Consumption (Egypt 2012-2020)

Table: Cheese Production & Consumption (Egypt 2012-2020)

Sugar Outlook

Latest Updates

Table: Egypt - Sugar Production & Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Sugar Production & Consumption (Egypt 2012-2020)
Commodities Price Analysis
Global Commodities Strategy
Table: SELECT COMMODITIES - PERFORMANCE AND BMI FORECASTS
Upstream Analysis
Africa Machinery Outlook
Table: How Africa Compares With Other Regions
Africa GM Outlook
Africa Fertiliser Outlook
Downstream Analysis
Food
Latest Updates
Structural Trends
Table: Food Sales (Egypt 2013-2020)
Regional Overview
Middle East & Africa Regional Overview
Competitive Landscape
Table: Main Agribusiness Players
Demographic Forecast
Demographic Outlook
Table: Population Headline Indicators (Egypt 1990-2025)
Table: Key Population Ratios (Egypt 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Egypt 1990-2025)
Table: Population By Age Group (Egypt 1990-2025)
Table: Population By Age Group % (Egypt 1990-2025)
Methodology
Industry Forecast Methodology
Sector-Specific Methodology

I would like to order

Product name: Egypt Agribusiness Report Q3 2016

Product link: <https://marketpublishers.com/r/ECD698D5BCDEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ECD698D5BCDEN.html>