

Egypt Agribusiness Report Q2 2016

<https://marketpublishers.com/r/E0D21C95B00EN.html>

Date: March 2016

Pages: 81

Price: US\$ 1,295.00 (Single User License)

ID: E0D21C95B00EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We hold a generally positive outlook on the Egyptian agricultural market. Nevertheless, our forecasts suggest that Egypt will face growing production deficits in grains and meat as it focuses on export-oriented cash crops, while the dairy sector will benefit from sustained private investment. Out to 2020, an expanding population and rising disposable incomes will support consumption growth in sugar and dairy products. Moreover, rice and beef consumption will benefit from the greater range of products available under the new food subsidy scheme.

Key Forecasts

Wheat production growth to 2020: 2.4% to 8.50mn tonnes. Wheat production will be constrained by a greater amount of arable land being devoted to export-oriented crops.

Rice consumption growth to 2020: 11.2% to 4.45mn tonnes. This will come from lower bread consumption induced by the new food subsidy scheme.

Sugar consumption growth to 2020: 12.2% to 3.28mn tonnes. An expanding population and rising disposable incomes will stimulate demand for soft drinks and confectionary goods.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: Egypt - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Wheat Production & Consumption (Egypt 2012-2020)

Table: Corn Production & Consumption (Egypt 2012-2020)

Rice Outlook

Table: Egypt - Rice Production & Consumption Outlook

Table: Risks To Outlook

Table: Rice Production & Consumption (Egypt 2012-2020)

Livestock Outlook

Table: Egypt - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Poultry Production & Consumption (Egypt 2012-2020)

Table: Beef Production & Consumption (Egypt 2012-2020)

Dairy Outlook

Table: Egypt - Dairy Production & Consumption Outlook

Table: Risks To Outlook

Table: Milk Production & Consumption (Egypt 2012-2020)

Table: Butter Production & Consumption (Egypt 2012-2020)

Table: Cheese Production & Consumption (Egypt 2012-2020)

Sugar Outlook

Table: Egypt - Sugar Production & Consumption Outlook

Table: Risks To Outlook

Table: Sugar Production & Consumption (Egypt 2012-2020)

Commodities Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Africa Machinery Outlook

Table: How Africa Compares With Other Regions

Table: Farm Size By Region (2012)

Africa GM Outlook

Table: Farm Size By Region

Africa Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Consumption Indicators - Historical Data & Forecasts (Egypt 2012-2019)

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2014-2019)

Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2014-2019)

Table: Fish Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2012-2019)

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2012-2019)

Table: Frozen Fruit & Vegetables Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2014-2019)

Table: Oils & Fats Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2012-2019)

Table: Snack Foods Volume Sales, Production & Trade - Historical Data & Forecasts (Egypt 2012-2019)

Regional Overview

Middle East & Africa Regional Overview

Competitive Landscape

Table: Main Agribusiness Players

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Egypt 1990-2025)

Table: Key Population Ratios (Egypt 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Egypt 1990-2025)

Table: Population By Age Group (Egypt 1990-2025)

Table: Population By Age Group % (Egypt 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Egypt Agribusiness Report Q2 2016

Product link: <https://marketpublishers.com/r/E0D21C95B00EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0D21C95B00EN.html>