

Ecuador Infrastructure Report Q4 2015

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Abstracts

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BMI View: Ecuador's construction industry growth will slow drastically over the next five years as the country faces the widest budget deficit in decades. Attracting and securing private investment will be vital to maintaining infrastructure development, given that oil prices will remain low, leading to falling government's revenue and reduced public spending.

Key Trends And Developments

We believe Ecuador's infrastructure industry growth is highly unsustainable as it relies heavily on revenue from oil exports. As such, we forecast a moderation in the pace of growth in the short-to-medium term.

Falling oil prices will have a detrimental impact on the government's capacity to spend in infrastructure development, particularly for projects in the planning stage. Our Oil & Gas team forecasts Brent to average USD59/bbl in 2015 and USD61/bbl in 2016.

Contents

BMI Industry View

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Ecuador 2013-2018)

Table: Construction And Infrastructure Industry Data (Ecuador 2019-2024)

Transport Infrastructure - Outlook And Overview

Table: Competitiveness Of Ecuador's Infrastructure

Table: Key Projects: Transport

Energy And Utilities Infrastructure - Outlook And Overview

Table: Key Projects: Energy & Utilities

Residential/Non-Residential Building - Outlook And Overview

Industry Risk Reward Ratings

Ecuador - Infrastructure Risk/Reward Index

Policy Uncertainty To Weigh On Latin America

Table: Latin America Infrastructure Risk/Reward Ratings

Market Overview

Competitive Landscape

Table: EQS Data

Company Profile

Isolux Corsán

Semaica, Sevilla y Martinez

Global Industry Overview

Table: Infrastructure Key Themes 2015

Table: Asia: Key Reforms

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

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