

Czech Republic Real Estate Report Q4 2014

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Abstracts

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BMI View: The export-driven recovery seen within the Czech economy during 2014 has helped cultivate a more stable business environment and an increasingly attractive market for real estate development. The country's commercial real estate sector continues to be one of the most established in the CEE region and there has been a healthy level of transactional activity in the office, retail and industrial segments. Despite this we caution that a number of headwinds such as high vacancy rates and a potential slowdown in export demand may throw sand in the wheels of the Czech Republic's recovery.

A more favourable economic landscape has taken shape within the Czech Republic during 2014 which has given way to stable rental rates across all three of the office, retail and industrial segments. The country continues to boast the most established commercial real estate market within the CEE region and offers a favourable business environment for property development and investment from overseas.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Office Forecast Rents (USD/sq m/month)

Table: Office Forecast Net Yield, 2011-2018 (%)

Retail

Table: Retail Forecast Rents (USD/sq m/month)

Table: Retail Forecast Net Yield, 2011-2018 (%)

Industrial

Table: Industrial Forecast Rents (USD/sq m/month)

Table: Industrial

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Czech Republic 2012-2017)

Table: Construction And Infrastructure Industry Data (Czech Republic 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Table: Economic Activity (Czech Republic 2009-2018)

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Ratings

Table: Central And Eastern Europe Real Estate Risk/Reward Ratings

Czech Republic - Risk/Reward Ratings

Rewards

Risks

Market Overview

Office

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Retail

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2011-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Industrial

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2011-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Competitive Landscape

Company Profile

Orco Property Group

PSJ

Skanska CZ

Demographic Forecast

Table: The Czech Republic's Population By Age Group, 1990-2020 ('000)

Table: The Czech Republic's Population By Age Group, 1990-2020 (% of total)

Table: The Czech Republic's Key Population Ratios, 1990-2020

Table: The Czech Republic's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

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