

# Czech Republic Real Estate Report Q3 2014

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## Abstracts

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**BMI View:** The Czech Republic boasts one of the best established commercial real estate sectors in the CEE region with a stable business environment and favourable regulation providing an attractive market for property development and investment. While the country's weak economic performance over the past two years has hindered real estate growth, a return to growth is seeing investors return to the market in large numbers, with many migrating from oversaturated Western European markets.

With a focus on the three principal cities of Prague, Plzen and Brno, we consider how best to maximise returns in the commercial real estate market. While rental rate growth has been inconsistent over the past few quarters, our in-country sources note a more stable economic environment is seeing rents stabilise across all three of the office, retail and industrial segments.

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