

Czech Republic Real Estate Report Q2 2014

<https://marketpublishers.com/r/CFFDC041B50EN.html>

Date: March 2014

Pages: 59

Price: US\$ 1,295.00 (Single User License)

ID: CFFDC041B50EN

Abstracts

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BMI View: The scene is set for the beginnings of a recovery in the Czech Republic commercial real estate market in 2014 with an improving macro-economic backdrop expected to help boost demand for real estate space across the country's major urban centres. At the same time, we caution that a number of headwinds, such as high supply and vacancy rates, are expected to persist over the course of the year. The Czech Republic Q1 2014 Real Estate report examines the commercial office, retail, industrial and construction segments. Despite the sector's recent travails, the Czech Republic still represents an attractive and strategic long-term investment avenue for the global real estate investors, based on its geographical location, coupled with rising income levels and living standards.

With a focus on the three principal cities of Prague, Plzen and Brno, we consider how best to maximise returns in the commercial real estate market, while minimising investment risk and exploring the impact of government austerity on a market where cash flow is already restricted. The key growth areas driven by increasing activity on the part of international investors, and the potential of the domestic consumer market, are also explored with corporate growth strategies looking to the country for expansionary opportunities.

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