

# Czech Republic Real Estate Report Q1 2015

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## Abstracts

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**BMI View:** A robust recovery by the Czech economy has brought some stability to the commercial real estate sector over 2014. Rental rates have stabilised as demand has begun to put downward pressure on vacancy levels. The market, which continues to be seen as one of the most established in the Central and Eastern European (CEE) region, has also benefited from slowing growth across the eurozone and increasing intensions in Russia and Ukraine, which have resulted in a steady uptick in transactional volumes in recent months.

An improving economic backdrop has helped to stabilise the commercial real estate landscape in the Czech Republic during 2014. GDP was estimated to have grown by 2.4% year-on-year (y-o-y) over the year in real terms, representing a significant recovery on 2013's 0.9% contraction.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Office Forecast Rents - (USD/sq m/month)

Table: Office Forecast Net Yields ast Net Yield, 2011-2018 (%)

Retail

Table: Retail Forecast Rents (USD/sq m/month)

Table: Retail Forecast Net Yield, 2011-2018 (%)

Industrial

Table: Industrial Forecast Rents (USD/sq m/month)

Table: Industrial

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Czech Republic 2012-2017)

Table: Construction And Infrastructure Industry Data (Czech Republic 2018-2023)

Macroeconomic Forecasts

Table: Economic Activity (Czech Republic 2009-2018)

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Index

Table: Central And Eastern Europe Real Estate Risk/Reward Index

Czech Republic - Risk/Reward Index

Rewards

Risks

Market Overview

Office

Table: Historic Rents - 2013-2014 (USD/sq m/month)

Table: Net Yield, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases - H114

Retail

Table: Historic Rents - 2013-2014 (USD/sq m/month)

Table: Net Yield, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases - H114

Industrial

Table: Historic Rents - 2013-2014 (USD/sq m/month)

Table: Net Yield, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases - H114

Competitive Landscape

Company Profile

Orco Property Group

PSJ

Skanska CZ

Demographic Data

Demographic Forecast

Table: Population Headline Indicators (Czech Republic 1990-2025)

Table: Key Population Ratios (Czech Republic 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Czech Republic 1990-2025)

Table: Population By Age Group (Czech Republic 1990-2025)

Table: Population By Age Group % (Czech Republic 1990-2025)

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Real Estate Risk/Reward Index Indicators

Table: Weighting Of Indicators

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