

Czech Republic Power Report Q2 2016

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Abstracts

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BMI View: Decreased electricity generation is forecast for Czech Republic due to the planned decommissioning of nuclear reactors from 2020 onwards. Lack of new investments and decreased financial viability for renewable energy will mean that electricity consumption will outstrip generation by 2022, jeopardising the country's status as net electricity exporter.

Latest Updates and Structural Trends

We currently forecast total electricity generation to decrease from 84.7TWh in 2016 to 64.3TWh in 2025.

CEZ Group has stated at the Paris Climate Conference that it wishes to reduce its total carbon emissions per MWh by 42% before 2020. We are not currently factoring this into our forecasts due to no announcements on how this will be achieved or news of any thermal power plants due to close.

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