

# Czech Republic Pharmaceuticals and Healthcare Report Q3 2016

<https://marketpublishers.com/r/C897A7A4546EN.html>

Date: May 2016

Pages: 74

Price: US\$ 1,295.00 (Single User License)

ID: C897A7A4546EN

## Abstracts

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**BMI View:** The Czech Republic will continue to be one of the most attractive markets in the CEE region for pharmaceutical and healthcare investment. A strong economic outlook will be the driving factor behind growth and with plans to further increase access to healthcare, pharmaceutical sales are expected to increase over the coming years.

### Headline Expenditure Projections

Pharmaceuticals: CZK78.83bn (USD3.02bn) in 2015 to CZK81.15bn (USD3.28bn) in 2016; +3.0 % in local currency terms and +8.7 % in US dollar terms. Forecasts in line with last quarter.

Healthcare: CZK312.52bn (USD11.97bn) in 2015 to CZK325.75bn (USD13.17bn) in 2016; +4.2% in local currency terms and +10.1% in US dollar terms. Forecasts revised upwards from last quarter.

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