

Czech Republic Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: The Czech Republic will continue to be one of the most attractive markets in the CEE region for pharmaceutical and healthcare investment. A strong economic outlook will be the driving factor behind growth, with plans to further increase access to healthcare; pharmaceutical sales are expected to increase over the coming years.

Headline Expenditure Projections

Pharmaceuticals: CZK78.83bn (USD3.01bn) in 2015 to CZK81.10bn (USD3.27bn) in 2016; +2.9% in local currency terms and +8.6 % in US dollar terms. Forecasts in line with last quarter.

Healthcare: CZK284.72bn (USD10.87bn) in 2015 to CZK292.53bn (USD11.79bn) in 2016; +2.7% in local currency terms and +8.4% in US dollar terms. Forecasts in line with last quarter.

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