

# Czech Republic Petrochemicals Report Q4 2015

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## Abstracts

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The Czech petrochemicals industry saw a surge in growth in Q215, following a lacklustre Q115, amid strong growth in export-led manufacturing. This puts the industry in a strong position for capacity expansion and diversification.

Czech chemicals output growth averaged 3.5% y-o-y and rubber and plastic rose 9.0% y-o-y in H115. Low naphtha costs have improved competitiveness of the sector and boosted polyolefins margins, while higher sales volumes - particularly in the polypropylene segment - have been led by a manufacturing surge. Export-led industries have stimulated petrochemicals consumption, helping to raise cracker capacity utilisation to 89%.

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