

Czech Republic Petrochemicals Report Q2 2016

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Abstracts

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Czech polymers production appears to be unaffected by the shutdown of Unipetrol's cracker in August 2015 due to a fire, which will keep it out of operation until July 2016. The growth in margins on polyolefins at Unipetrol is an indication that the Czech Republic's market environment has improved. Export markets will be key to growth, with the German market remaining pivotal for the export of the country's manufactured products, particularly vehicles, which absorb the bulk of Czech petrochemicals production

In 2015, Czech chemicals output growth declined 4.5% y-o-y, and rubber and plastics rose by 9% y-o-y. Low naphtha costs have improved the competitiveness of the sector and boosted polyolefins margins, while higher sales volumes - particularly in the polypropylene segment - have been led by a manufacturing surge. Export-led industries have stimulated petrochemicals consumption, helping to raise cracker capacity utilisation to 89% before the cracker closure; capacity utilisation declined to 72% from August.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Czech Republic Petrochemicals Data And Forecasts

Macroeconomic Forecasts

Economic Analysis

Industry Risk/Reward Index

Europe Petrochemicals Risk/Reward Index

Table: European Petrochemicals Risk/Reward Index (scores out of 100)

Czech Republic Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

Company Profile

Spolchemie

Unipetrol

Regional Overview

Plant Turnarounds

Table: Europe Plant Turnarounds

Global Industry Overview

Global - Crude Oil, Refined Fuels And Natural Gas Prices

Table: Global Energy Price Forecasts (2014-2019)

Table: Global Energy Price Forecasts (2020-2025)

Demographic Data

Demographic Forecast

Table: Population Headline Indicators (Czech Republic 1990-2025)

Table: Key Population Ratios (Czech Republic 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Czech Republic 1990-2025)

Table: Population By Age Group (Czech Republic 1990-2025)

Table: Population By Age Group % (Czech Republic 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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