

# Czech Republic Metals Report Q4 2014

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## Abstracts

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**BMI View:** The Czech steel sector looks well placed to continue its recovery in 2014 following a strong increase in production during the first half of the year. However, we caution that weak domestic consumption growth will leave producers increasingly reliant on overseas demand going forward.

BMI's Czech Metals Report for Q4 2014 assesses the growth prospects for the country's steel sector during 2014 and presents medium-term growth forecasts for steel production to 2018. In Q3 we believe the country's metals sectors will begin to witness a gradual recovery in production levels, following two years of contraction in steel output. The report analyses the reasons for the recovery as well as the ongoing challenges faced by Czech Republic steelmakers over the medium term.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Output Growing, But Consumption To Remain Flat

Table: Steel Production & Consumption (Czech Republic 2011-2018)

Table: Steel Industry Historical Data (Czech Republic 2005-2010)

Regulatory Development

Table: Czech Republic - Political Overview

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook

Core View

Surplus Set To Slim

Production: Reining In Growth

Consumption: Deceleration Ahead

No Respite From Chinese Exports Over Coming Months

Arbitrage Set To Grow Between East And West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, USD/tonne (average)

Commodity Strategy

Ferrous Metals:

Iron Ore: Price Slump Overdone, Stabilisation In Sight

Steel: Price Forecast Revised Up

Non-Ferrous Metals:

Aluminium: Recent Break Signals Multi-Month Strength

Copper: Subdued Prices Into Q314

Lead: Prices To Strengthen As Deficit Deepens

Nickel: H214 Rally Unlikely

Tin: More Resilient Than Other Metals

Zinc: Sustained Break Unlikely

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Europe - Listed Metals Producers

Company Profile

Železiarne Podbrezová

ArcelorMittal

Company Overview

Company Strategy

Latest Financial Results

Company Details

Financial Data

Table: ArcelorMittal - Key Financial Data

Methodology

Cross Checks

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