

Czech Republic Insurance Report Q1 2016

<https://marketpublishers.com/r/CDFCEBD4E9CEN.html>

Date: October 2015

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: CDFCEBD4E9CEN

Abstracts

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BMI View: The Czech Republic insurance market is poised for growth in 2016 and through the course of our forecast period. The Czech economy is driven by strong economic fundamentals including high wages, a robust servicing and manufacturing base and close ties with neighbouring powerhouse Germany. The increase in discretionary spending power will drive positive insurance growth in non-life sectors, specially the automobile insurance sector as vehicles sales have surged and will continue to do so over the course of our forecast period. The life segment has not fully recovered from the economic downturn and faces competition from traditional savings outlets.

Key Updates And Forecasts

Looking forward, growth will be driven by the non-life segment, especially due to the prominence of the motor vehicle sub-segment. The passenger fleet is meant to expand rapidly from 6.1mn vehicles at the end of 2015 to around 7.5mn cars at the end of our forecast period, 2019. This sub-sector will post the greatest relative and absolute growth in the Czech insurance industry.

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