

Czech Republic Infrastructure Report Q2 2016

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Abstracts

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BMI View: Our forecasts for the Czech construction and infrastructure sector remain steady this quarter, with marginal growth of 3.4% for 2015 and 2.9% for 2016. After struggling with underfunding for many years, the transport sector is enjoying EU-driven investment into its four trans-European transport corridors, which will sustain growth, particularly in the rail and roads sub-sectors, in the medium term. Residential and non-residential construction are further bright spots, with investor sentiment improving, house prices rising and new construction starts on the rise.

Latest Updates And Structural Trends

In the Czech Republic, growth will be driven mainly by dynamic private consumption in 2016 and will be sustained by gradually increasing exports and capital expenditures, although the latter will be hindered by geopolitical instabilities. Robust household disposable incomes, decreasing unemployment, low inflation rate and the increasing trade ties with neighbouring Germany and Austria are the main reasons for the country's growth in the coming years.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (Czech Republic 2015-2021)

Table: Infrastructure Risk Reward Index (Czech Republic)

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Czech Republic 2015-2025)

Transport Infrastructure - Outlook And Overview

Table: Transport Infrastructure Industry Data (Czech Republic 2015-2025)

Table: Transport Projects

Energy And Utilities Infrastructure - Outlook And Overview

Table: Energy And Utilities Infrastructure Data (Czech Republic 2015-2025)

Table: Existing And Planned Nuclear Reactors

Table: Energy And Utilities Projects

Residential/Non-Residential Building - Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (Czech Republic 2015-2025)

Table: Construction And Social Infrastructure Key Projects

Industry Risk Reward Index

Czech Republic - Infrastructure Risk/Reward Index

Rewards

Risks

Europe - CEE Infrastructure RRI: Heightened Risks Belie Growing Rewards

Table: Infrastructure Risk/Reward Index

Market Overview

Competitive Landscape

Table: EQS Data

Company Profile

Skanska CZ

Metrostav

PSJ, a.s.

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

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