

Czech Republic Food and Drink Report Q1 2016

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Abstracts

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BMI View: Our Europe Country Risk team continues to forecast strong and well-balanced economic expansion over the coming quarters, having registered among the highest pace of real GDP growth in Europe of 4.1% in H115.

Strengthening external demand has been the key driving force behind this economic expansion, due to the Czech Republic's high level of economic openness (exports represented 83% of GDP in 2014), and the sizeable share of export-oriented manufacturing in employment. This will fuel consumption of food and drink, although growth rates will remain moderate due to the sector's maturity.

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