

Congo Oil and Gas Report Q3 2013

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Abstracts

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BMI View: With production in steady decline and few major projects expected to come onstream over the next few years, the Republic of Congo (RoC)'s upstream oil outlook does not inspire much confidence. However, Eni's vast oil sands project in the country's south could offer some long-term opportunities. If this project is realised, this would be the first of its kind on the continent.

The main trends and developments for the RoC's oil and gas sector are:

BMI expects oil production to decline steadily due to most of the production coming from mature fields and the lack of new projects coming onstream. We see liquids production falling from an estimated 292,000 barrels per day (b/d) in 2012 to 277,000b/d in 2017 before hitting 264,000b/d in 2022. This relatively gradual decrease is explained by a small number of new projects coming onstream, offset by a steady decline rate in mature field output.

Consumption of crude is likely to rise at an average of 4.8% from 2012 to 2022. We therefore anticipate that consumption will rise from an estimated 14,000b/d in 2012 to 22,000b/d by 2022.

Contents

BMI Industry View

SWOT

Industry Forecast

Oil And Gas Reserves

Table: Congo (Brazzaville) Proven Oil & Gas Reserves And Total Petroleum Data, 2011-2016

Table: Congo (Brazzaville) Proven Oil & Gas Reserves And Total Petroleum Data, 2017-2022

Oil Supply And Demand

Table: Congo (Brazzaville) Oil Production, Consumption And Net Exports, 2011-2016

Table: Congo (Brazzaville) Oil Production, Consumption And Net Exports, 2017-2022

Gas Supply And Demand

Table: Congo (Brazzaville) Gas Production, Consumption And Net Exports, 2011-2016

Table: Congo (Brazzaville) Gas Production, Consumption and Net Exports, 2017-2022

Refining And Oil Products Trade

Table: Congo (Brazzaville) Refining - Production and Consumption, 2011-2016

Table: Congo (Brazzaville) Refining - Production and Consumption, 2017-2022

Revenues/Import Costs

Key Risks To BMI's Forecast Scenario

Industry Risk Reward Ratings

Africa - Risk/Reward Ratings

Table: Africa Oil And Gas Risk/Reward Ratings (Scores Out Of 100)

Rewards In Store For Upstream, Though Risks Loom Very Large

Table: Africa Upstream Risk/Reward Ratings

A Widening Downstream Deficit

Table: Africa Downstream Risk/Reward Ratings

Table: Proposed And Planned Refineries In Africa

Republic Of Congo - Risk/Reward Ratings

Congo Upstream Rating - Rewards

Congo Upstream Rating - Risks

Congo Downstream Rating - Rewards

Congo Downstream Rating - Risks

Market Overview

Republic Of Congo Energy Market Overview

Licensing And Regulation

Government Policy

Licensing Rounds

International Energy Relations

Oil & Gas Infrastructure

Oil Refineries

Table: Refineries In Congo

LNG

Service Stations

Oil Terminals/Ports

Oil Pipelines

Competitive Landscape

Executive Summary

Table: Key Players In The Republic Of Congo's Energy Sector

Table: Key Upstream Players

Table: Key Downstream Players

Company Profile

Total Congo

Eni

Other Companies - Summary

Regional Overview

African Energy Overview

Sub-Salt Expectations

Oil Flows Under Stress

East African Gas Boom

Fuelling Development: The Downstream Race

Post-Revolutionary Blues

Global Industry Overview

Global Energy Market Overview

Table: BMI's Oil Price Forecasts & Bloomberg Analyst Consensus, Average Price (US\$/bbl)

Table: Global Oil Demand Forecasts

Industry Trend Analysis

Growing Implementation Base

Developed Drive

Appendix

Africa - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2010-2017 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2014-2021 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2010-2017 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2014-2021 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2010-2017 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2014-2021 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2010-2017 (bcm)

Table: Gas Consumption - Long-Term Forecasts, 2014-2021 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2010-2017 (bcm)

Table: Gas Production - Long-Term Forecasts, 2014-2021 (bcm)

Table: LNG Net Exports - Historical Data & Forecasts, 2010-2017 (bcm)

Table: LNG Net Exports - Long-Term Forecasts, 2014-2021 (bcm)

Glossary

Table: Glossary Of Terms

Methodology

Oil & Gas Risk/Reward Ratings Methodology

Ratings Overview

Table: BMI's Oil & Gas Risk Reward Ratings - Structure

Indicators

Table: BMI's Oil & Gas Business Environment Upstream Ratings - Methodology

Oil & Gas Forecasts Methodology

Energy Industry

Cross checks

Sources

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