

Congo Mining Report Report Q4 2012

<https://marketpublishers.com/r/C9EC3CC36D0EN.html>

Date: September 2012

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: C9EC3CC36D0EN

Abstracts

Includes 3 FREE quarterly updates

Executive Summary

The Democratic Republic of the Congo (DRC)'s vast mineral resources will continue to attract greater international interest, given the country's huge untapped and high-grade reserves and an improving, though still very poor business environment. In terms of growth potential, the industry is one of the most attractive in Sub-Saharan Africa (SSA), as we forecast the sector to almost double from 2010 levels to US\$6.0bn in 2016, mostly driven by copper and gold production. However, while we expect substantial growth in mining output, risks to investment remain numerous with security concerns and lack of adequate infrastructure most pressing.

Contents

- Executive Summary
- SWOT Analysis
- DRC's Mining Sector SWOT
- Global Mining Outlook
 - Table: Recent Tax Increases
 - Table: Largest Coal Projects
 - Table: Major Frontier Mining Projects
- Africa Mining Outlook
 - Table: Recent Government Intervention
- Industry Trend Analysis
- New Dawn For Mining Sector?
 - Table: DR Congo's Key Mining Projects
 - Table: DR Congo's Mining Industry Value & Production
- Industry Forecasts
- Copper: Output To Double, Substantial Risks Remain
 - Table: DR Congo's Largest Copper Expansion Plans
 - Table: DR Congo's Copper Production
- Gold: Infrastructure And Security Concerns Could Remove Sector's Shine
 - Table: DR Congo's Main Gold Mining Projects
 - Table: DR Congo's Gold Production
- Cobalt: DR Congo To Remain Key Producer
 - Table: DR Congo's Largest Development Projects
 - Table: DR Congo's Cobalt Production
- Regulatory Development
- Africa Business Environment Ratings
- African Government Intervention
 - Table: Africa's Risk/Rewards Ratings
- Competitive Landscape
 - Table: Select Companies' Financial Data
- Company Profiles
- Minmetals Resources
 - Table: Minmetals Resources' Financial Results
- Banro Corporation
 - Table: Banro's Financial Results
- Randgold Resources
 - Table: Randgold Resources' Financial Results
- Commodity Strategy

Monthly Metals Update

Aluminium: Substantial Support Around US\$1,800/tonne

Copper: Relative Outperformer But Still Weak

Iron Ore: Temporary Resilience

Lead: Break Of Support Indicates Further Weakness Ahead

Nickel: Oversupply Pushing Prices Lower

Steel: Overcapacity To Keep Prices In Check

Tin To Outperform

Zinc: Downward Trend Continues

Table: Select Commodities – Performance & Forecasts (US\$/tonne)

Business Environment Ratings Methodology

Table: Mining Business Environment Indicators

Table: Weighting Of Components

I would like to order

Product name: Congo Mining Report Report Q4 2012

Product link: <https://marketpublishers.com/r/C9EC3CC36D0EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C9EC3CC36D0EN.html>