

Colombia Shipping Report Q4 2015

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Abstracts

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BMI View: The strong growth registered across Colombia's main ports in 2014 is set to continue over the course of 2015. The largest port in the country at Cartagena is set to see the largest rate of year-on-year (yo- y) tonnage throughput growth in 2015, with healthy gains of over 7%, while the second main port in Colombia, at Buenaventura, will be the outperformer in terms of container throughput growth (4.75%). That said, these forecasts are down on the estimated growth seen in 2014. Our forecasts are predicated on the fact that Colombian real GDP growth will slow dramatically in 2015, as the impact of weaker oil production and lower oil prices weighs on trade dynamics and undermines consumer confidence.

In the coming year, the deterioration of Colombia's oil sector will weigh on investment inflows and swing the goods trade position into its deepest deficit in more than two decades. Thereafter the outlook will brighten slowly, with a flexible exchange rate regime, improvements in transport infrastructure, which we envisage boosting the port sector going forward in terms of an enhanced supply chain and a reduction in security risks encouraging a gradual rebalancing of the current account and boosting foreign direct investment.

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