

Colombia Retail Report Q3 2016

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Abstracts

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BMI View: While Colombia's economy possesses strong growth potential, headwinds are lingering throughout 2016, resulting in lower commodity prices and a weak peso. This has dented consumer confidence and spending levels, which is in turn affecting the retail sector. High inflation will also force households to delay larger purchases till conditions stabilise. We expect the macroeconomic environment to improve considerably towards the end of 2016 and into 2017.

Key Views And Developments

Ripley, a Chilean retailer, and one of the two largest department store chains in Colombia, has announced that it would be leaving the country after accumulating USD27mn in losses in 2014 alone due to unexpected macroeconomic shifts. The firm operated six stores in Colombia.

Grupo Uribe, one of the major franchise operators in Colombia, closed all of its 12 Mango stores in the country, quoting allegedly unfair competition as the reason for exit.

Contents

BMI Industry View

SWOT

Retail SWOT

Industry Forecast

Headline Retail Forecast

Table: Total Household Spending (Colombia 2013-2020)

Table: Retail Sector Spending, % Of Total (Colombia 2013-2020)

Table: Retail Sector Spending, % of GDP (Colombia 2013-2020)

Table: Headline Retail Sector Spending (Colombia 2013-2020)

Retail Sector Forecast

Food & Drink

Table: Food, Drink & Tobacco Spending (Colombia 2013-2020)

Clothing & Footwear

Table: Clothing & Footwear Spending (Colombia 2013-2020)

Household Goods

Table: Household Goods Spending (Colombia 2013-2020)

Personal Care & Effects

Table: Personal Care Spending (Colombia 2013-2020)

Household Income and Numbers Forecast

Table: Household Income Data (Colombia 2013-2020)

Table: Labour Market Data (Colombia 2013-2020)

Demographic Forecast

Table: Total Population (Colombia 2013-2020)

Table: Population: Babies (Colombia 2013-2020)

Table: Population: Young Children (Colombia 2013-2020)

Table: Population: Children (Colombia 2013-2020)

Table: Population: Young Teens and Older Children (Colombia 2013-2020)

Table: Population: Young People (Colombia 2013-2020)

Table: Population: Older Teenagers (Colombia 2013-2020)

Table: Population: 21yrs + (Colombia 2013-2020)

Table: Population: Young Adults (Colombia 2013-2020)

Table: Population: Middle Aged (Colombia 2013-2020)

Table: Population: Urban (Colombia 2013-2020)

Industry Risk/Reward Index

Latin America And The Caribbean Risk/Reward Index

Table: Latin America And The Caribbean Retail Risk/Reward Index, Q316

Colombia Risk/Reward Index

Rewards

Risks

Market Overview

Competitive Landscape

Clothing & Footwear

Table: Selected Clothing & Footwear Retailers

Household Goods

Table: Selected Household Goods Retailers

Electronics

Table: Selected Electronics Retailers

Department Stores

Table: Selected Department Store Chains

E-commerce

Table: Selected E-commerce Retailers

Pharmacies

Table: Selected Pharmacy Chains

Glossary

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Retail Risk/Reward Index Indicators

Table: Weighting Of Indicators

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