

Colombia Retail Report Q2 2016

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Abstracts

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BMI View: Economic headwinds facing Colombia will extend into 2016 as low commodity prices, struggling emerging markets and weak peso are hurting households and retailers in the country. High inflation will likely force some consumers to delay large purchases until at least 2017, as non-essentials retail will slow down this year. However, the economic growth will persist and macroeconomic environment for retailers will likely improve after 2016.

Key Views And Developments

Ripley, a Chilean retailer, and one of the two largest department store chains in Colombia, has announced that it would be leaving the country after accumulating USD27mn in losses in 2014 alone due to unexpected macroeconomic shifts. The firm operated six stores in Colombia.

Grupo Uribe, one of the major franchise operators in Colombia, closed all of its 12 Mango stores in the country quoting allegedly unfair competition as the reason for exit.

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