

# Colombia Pharmaceuticals and Healthcare Report Q3 2016

<https://marketpublishers.com/r/CC3EB75F23BEN.html>

Date: June 2016

Pages: 88

Price: US\$ 1,295.00 (Single User License)

ID: CC3EB75F23BEN

## Abstracts

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**BMI View:** Colombia's deteriorating regulatory regime will continue to limit the country's attractiveness to multinational pharmaceutical companies in the coming years. Despite the country's growing rates of medicine consumption, the increasing compulsory license risks and patent regulation burdens as well as substandard pricing controls will remain critical threats to pharmaceutical investment in the country over the long term.

### Headline Expenditure Projections

Pharmaceuticals: COP9,101bn (USD3.31bn) in 2015 to COP9,581bn (USD3.10bn) in 2016; +5.3% in local currency and -6.6% in US dollars.

Healthcare: COP59,425bn (USD21.6bn) in 2015 to COP64,692bn (USD20.9bn) in 2016; +8.9% in local currency and -3.4% in US dollars.

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