

# Colombia Pharmaceuticals and Healthcare Report Q2 2016

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Date: April 2016

Pages: 85

Price: US\$ 1,295.00 (Single User License)

ID: C894BE17F21EN

## Abstracts

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**BMI View:** A growing burden of chronic diseases, along with the Colombian government's push toward improving health coverage, will ensure the country's retained appeal to multinational drugmakers and healthcare suppliers. However, inefficiencies and debt within healthcare provision will fuel instability in the healthcare sector.

### Headline Expenditure Projections

Pharmaceuticals: COP9,101bn (USD3.31bn) in 2015 to COP9,584bn (USD2.92bn) in 2016; +5.3% in local currency and -12.0% in US dollars.

Healthcare: COP54,299bn (USD19.8bn) in 2015 to COP57,940bn (USD17.6bn) in 2016; +6.7% in local currency and -10.9% in US dollars.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Colombia 2014-2020)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Colombia 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Colombia 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Colombia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Colombia 2012-2020)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Colombia 2012-2020)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Colombia 2012-2020)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Colombia 2012-2020)

### OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Colombia 2012-2020)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Colombia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Colombia 2014-2020)

### Pharmaceuticals Risk/Reward Index

#### Americas Risk/Reward Index

#### Colombia Risk/Reward Index

#### Rewards

#### Risks

### Market Overview

### Healthcare Sector

Table: Healthcare Resources (Colombia 2010-2015)

Table: Healthcare Personnel (Colombia 2010-2015)

Table: Healthcare Activity (Colombia 2010-2015)

Research & Development

Table: Pharmaceutical Research and Science Centre (CECIF) Members, 2015

Clinical Trials

Epidemiology

Regulatory Review

Intellectual Property Regime

Table: Colombia-US FTA Mechanisms Relevant To Intellectual Property

Pricing Regime

Reimbursement Regime

Competitive Landscape

Research-Based Industry

Table: Members Of Asociación De Laboratorios Farmacéuticos De Investigación (AFIDRO), 2012

Table: Multinational Market Activity

Table: Leading Pharmaceutical Companies By Revenues, 2011 (COPmn)

Pharmaceutical Distribution

Table: Leading Pharmaceutical Importers/Wholesalers By Revenues, 2011

Pharmaceutical Retail Sector

Company Profile

Laboratorios Bussié

Laboratorios Genfar SA

Lafranco

Demographic Forecast

Table: Population Headline Indicators (Colombia 1990-2025)

Table: Key Population Ratios (Colombia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Colombia 1990-2025)

Table: Population By Age Group (Colombia 1990-2025)

Table: Population By Age Group % (Colombia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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