

# Colombia Petrochemicals Report 2016

<https://marketpublishers.com/r/C7B2D905280EN.html>

Date: January 2016

Pages: 57

Price: US\$ 1,295.00 (Single User License)

ID: C7B2D905280EN

## Abstracts

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**BMI View:** The Colombian petrochemicals industry reported an overall solid growth performance in 2015, although rubber output was hit by a contraction in sales that was partly caused by a decline in output in the automotive industry.

The refining sector is expanding with the potential for increased naphtha feedstock for petrochemicals, but this will be insufficient for any new cracker facility in the country.

The Colombian petrochemicals industry saw mixed results in 2015 with strong growth in basic chemicals and contraction in synthetic rubber.

In 9M15, the real production index for basic chemicals and their derivatives grew by an average of 6.9% y-o-y on the back of 6.9% growth in the sales index.

However, over the sale period the real production index for rubber slumped 10.2% y-o-y with the sales index declining 11.5%.

Plastics output soared 14.1% y-o-y as sales rose 4.4%.

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