

Colombia Infrastructure Report Q4 2015

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Abstracts

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BMI View: We maintain our tempered forecasts for Colombia's construction industry's real growth at 8% and 6.6% y-o-y in 2015 and 2016, respectively. Our more moderate outlook reflects the challenges facing the Colombian economy - namely the low oil price environment, a weak peso and the peace process continuing to drag on.

Key Trends And Developments

Given the new oil price environment, our Country Risk (CR) team believes that the booming Colombian economy will lose its lustre. Latest economic activity data shows a significant slowdown, with Q115 real GDP growth coming in at 2.8% year-on-year. This is broadly in line with our CR forecasts for headline growth of 3.1% in 2015, well below 4.6% in 2014.

Contents

BMI Industry View

SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Colombia 2013-2018)

Table: Construction And Infrastructure Industry Data (Colombia 2019-2024)

Transport Infrastructure – Outlook And Overview

Table: Transport Infrastructure Industry Data (Colombia 2013-2018)

Table: Transport Infrastructure Industry Data (Colombia 2019-2024)

Transport Infrastructure Outlook And Overview

Table: 4G First Wave

Table: 4G Second Wave

Table: Key Projects: Transport

Energy And Utilities Infrastructure – Outlook And Overview

Table: Energy And Utilities Infrastructure Data (Colombia 2013-2018)

Table: Energy And Utilities Infrastructure Data (Colombia 2019-2024)

Table: Key Projects: Energy & Utilities

Residential/Non-Residential Building – Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (Colombia 2013-2018)

Table: Residential and Non-Residential Building Industry Data (Colombia 2019-2024)

Industry Risk Reward Ratings

Industry Risk Reward Index

Colombia's Risk/Reward Index

Rewards

Risks

Policy Uncertainty To Weigh On Latin America

Table: Latin America Infrastructure Risk/Reward Ratings

Market Overview

Competitive Landscape

Table: EQS Table

Company Profile

Conciviles

ConConcreto

Global Industry Overview

Table: Infrastructure Key Themes 2015

Table: Asia: Key Reforms

Methodology

Industry Forecast Methodology
Sector-Specific Methodology
Risk/Reward Index Methodology
Sector-Specific Methodology
Table: Infrastructure Risk/Reward Index Indicators
Table: Weighting Of Indicators

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