

Colombia Food and Drink Report Q2 2016

<https://marketpublishers.com/r/C7353451FFDEN.html>

Date: February 2016

Pages: 65

Price: US\$ 1,295.00 (Single User License)

ID: C7353451FFDEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The impact of lower oil prices has hurt our outlook for headline food and drink sales in Colombia, as consumer confidence, unemployment and elevated inflation will lead to a slowdown in 2016 in growth. One of the sectors to watch during the year will be the beer segment, as Molson Coors has entered an agreement with non-alcoholic drinks distributor Postobón. The increase in competition should spur growth in a market where beer consumption has historically been low on a per capita basis.

Latest Updates & Industry Developments

Total food sales (local currency) compound annual growth rate (CAGR), 2016 to 2020: +7.4%.

Beer sector poised for strong growth following the deal for Molson Coors to distribute Coors Light through Postobón's networks.

Soft drinks value sales (local currency) CAGR, 2016 to 2020: +9.9%.

Mineral water to outperform through rising incomes and growing health consciousness.

Contents

BMI Industry View

SWOT

Food & Drink

Industry Forecast

Consumer Outlook

Latest Updates

Structural Trends

Food

Latest Updates

Structural Trends

Table: Food Sales (Colombia 2013-2020)

Drink

Latest Updates

Structural Trends

Table: Non-Alcoholic Drink Sales (Colombia 2013-2020)

Mass Grocery Retail

Latest Updates

Structural Trends

Food & Drink Risk/Reward Index

Latin America - Risk/Reward Index

Table: Latin America Food & Drink Risk/Reward Index Q216

Table: Latin America Food & Drink Risk/Reward Sub-Factor Index Q216 (scores out of 10)

Colombia Risk/Reward Index

Market Overview

Food

Market Drivers & Trends

Drink

Market Drivers & Trends

Mass Grocery Retail

Market Drivers & Trends

Competitive Landscape

Table: Key Players In Colombia's Food Sector

Table: Key Players In Colombia's Drink Sector

Table: Key Players In Colombia's Mass Grocery Retail Market

Company Profile

Almacenes Éxito

Grupo Nutresa

Olímpica

Postóbon

SABMiller Colombia

Demographic Forecast

Table: Population Headline Indicators (Colombia 1990-2025)

Table: Key Population Ratios (Colombia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Colombia 1990-2025)

Table: Population By Age Group (Colombia 1990-2025)

Table: Population By Age Group % (Colombia 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting

I would like to order

Product name: Colombia Food and Drink Report Q2 2016

Product link: <https://marketpublishers.com/r/C7353451FFDEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7353451FFDEN.html>