

Colombia Autos Report 2015

<https://marketpublishers.com/r/C77497B83CEEN.html>

Date: November 2014

Pages: 49

Price: US\$ 1,295.00 (Single User License)

ID: C77497B83CEEN

Abstracts

Includes 3 FREE quarterly updates

BMI forecasts vehicle sales in Colombia to increase 6% in 2014 on the back of steady improvements in the economy and low base effects from declining sales in 2013. We expect this positive momentum to continue into 2015, predicting another year of 6% growth. In terms of Colombia's vehicle production, we forecast growth of 4.5% and 4.0% in 2014 and 2015 respectively.

In April 2014, the Colombian government announced plans to cut tariffs on imported autos components in a bid to make domestically-produced cars competitive with imported vehicles. The domestic autos industry is relatively nascent, relying chiefly on imported components and CKD assembly, with little high value-added manufacturing taking place in the country. BMI believes that, while the reduced tariffs may help reduce costs somewhat, a number of structural inefficiencies remain in the market, hindering automakers. These will therefore be unlikely to compete with imported vehicles for the time being.

Contents

BMI Industry View

SWOT

Political

Economic

Industry Forecast

Industry Forecast Scenario

Table: Autos Total Market - Historical Data And Forecasts (Colombia 2012-2018)

Sales

Production

Alternative Fuels

Passenger Vehicles

Sales

Table: Passenger Car Market - Historical Data And Forecasts (Colombia 2012-2018)

Production

Commercial Vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (Colombia 2012-2018)

Macroeconomic Forecasts

Economic Analysis

Table: GDP By Expenditure (Colombia 2011-2018)

Industry Risk Reward Ratings

Americas - Risk/Reward Index

Table: Americas Risk/Reward Ratings

Company Profile

Company Monitor

Regional Overview

Industry Trend Analysis

Table: Latin America Production Investment Jun-Sep 2014

Global Industry Overview

Table: The Internet Of Cars

Demographic Forecast

Table: Population Headline Indicators (Colombia 1990-2025)

Table: Key Population Ratios (Colombia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Colombia 1990-2025)

Table: Population By Age Group (Colombia 1990-2025)

Table: Population By Age Group % (Colombia 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

I would like to order

Product name: Colombia Autos Report 2015

Product link: <https://marketpublishers.com/r/C77497B83CEEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C77497B83CEEN.html>