

China Real Estate Report Q4 2014

<https://marketpublishers.com/r/CD72416ED1EEN.html>

Date: August 2014

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: CD72416ED1EEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Although China's commercial real estate market remains an outperformer on a global level, we caution that the slowdown in economic growth, coupled with a residential property bubble threatens to derail the sector over the coming quarters. Growing concerns surrounding a residential property bubble and the government's efforts to prevent this, are seeing a flight of capital among investors to the US and other overseas markets.

The China real estate report examines the commercial office, retail, industrial and construction sectors in the country from the perspective that the market, which has experienced exponential growth over recent years, is starting to succumb to the impending conflagration of market weakness.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Rents - (USD/sq m/month)

Table: Forecast Net Yield, 2010-2018 (%)

Retail

Table: Forecast Rents - (USD/sq m/month)

Table: Forecast Net Yield, 2010-2018 (%)

Industrial

Table: Forecast Rents - (USD/sq m/month)

Table: Forecast Net Yield, 2010-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (China 2012-2017)

Table: Construction And Infrastructure Industry Data (China 2018-2023)

Macroeconomic Forecasts

Economic Analysis

More Cities To Witness Price Declines

Government, PBoC Likely To Tweak Policies

Economic Reforms Another Headwind

Table: Economic Activity (China 2009-2018)

Industry Risk Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia Real Estate Risk/Reward Ratings

China - Risk/Reward Ratings

Market Overview

Shanghai

Beijing

Wuhan

Shenzhen

Office

Table: Net Yield, 2012-2014

Table: Terms Of Rental Contract/Leases - H213

Retail

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Industrial

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Competitive Landscape

Company Profile

China Merchants Group/China Merchants Property Development

Gemdale Corporation

Poly Real Estate Group

Shanghai Industrial Development

Demographic Forecast

Table: China's Population By Age Group, 1990-2020 ('000)

Table: China's Population By Age Group, 1990-2020 (% of total)

Table: China's Key Population Ratios, 1990-2020

Table: China's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: China Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/CD72416ED1EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CD72416ED1EEN.html>