

China Real Estate Report Q3 2014

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Abstracts

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BMI View: China's commercial real estate market remains an outperformer on a global level with the country's rapid urban development and continued trade expansion driving demand across its major cities. However, we caution that the slowdown in economic growth, coupled with a residential property bubble threatens to derail the sector over the coming quarters.

The China real estate report examines the commercial office, retail, industrial and construction sectors in the country from the perspective that the market, which has experienced exponential growth over recent years, is starting to succumb to the impending conflagration of market weakness.

While the growing likelihood of a bubble in the residential property market remains the main cause of concern for China's government in H2 2014, we are witnessing increasing evidence contagion between the housing and commercial real estate sectors.



Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Rents - (USD/sq m/month)
Table: Forecast Net Yield, 2010-2018 (%)

Retail

Table: Forecast Rents - (USD/sq m/month)
Table: Forecast Net Yield, 2010-2018 (%)

Industrial

Table: Forecast Rents - (USD/sq m/month)
Table: Forecast Net Yield, 2010-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (China 2012-2017) Table: Construction And Infrastructure Industry Data (China 2018-2023)

Macroeconomic Forecasts

Table: China - Economic Activity

Industry Risk Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia Real Estate Risk/Reward Ratings, Q314

China - Risk/Reward Ratings

Market Overview

Shanghai

Beijing

Wuhan

Shenzhen

Office

Table: Net Yield, 2012-2014

Table: Terms Of Rental Contract/Leases - H213

Retail

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Industrial



Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Competitive Landscape

Company Profile

China Merchants Group/China Merchants Property Development

Gemdale Corporation

Poly Real Estate Group

Shanghai Industrial Development

Demographic Forecast

Table: China's Population By Age Group, 1990-2020 ('000)

Table: China's Population By Age Group, 1990-2020 (% of total)

Table: China's Key Population Ratios, 1990-2020

Table: China's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators



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