

China Real Estate Report Q3 2014

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Abstracts

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BMI View: China's commercial real estate market remains an outperformer on a global level with the country's rapid urban development and continued trade expansion driving demand across its major cities. However, we caution that the slowdown in economic growth, coupled with a residential property bubble threatens to derail the sector over the coming quarters.

The China real estate report examines the commercial office, retail, industrial and construction sectors in the country from the perspective that the market, which has experienced exponential growth over recent years, is starting to succumb to the impending conflagration of market weakness.

While the growing likelihood of a bubble in the residential property market remains the main cause of concern for China's government in H2 2014, we are witnessing increasing evidence contagion between the housing and commercial real estate sectors.

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