

# China Real Estate Report Q1 2015

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Date: November 2014

Pages: 75

Price: US\$ 1,295.00 (Single User License)

ID: CF70C2C5F5BEN

## Abstracts

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**BMI View:** Although we see Chinese economic growth slowing in the medium term, we are optimistic for the commercial property sector as a whole, as the maturing of the Chinese economy means that opportunities for new, premium developments remain plentiful. Reflecting this view, there is significant international interest in investing in Chinese commercial property.

We forecast a slowdown in Chinese economic growth, despite government stimulus measures, from 6.7% in 2015 and to under 6% by the end of our forecast period, in 2018. The government is treading a fine line between continuing with policies to stimulate investment with badly needed market reforms. The market is also being hit by a fall in residential real estate prices, with many predicting that the Chinese property bubble will burst. We do see prices continuing to fall, although in our view this will be more a correction than a crash, but it will undoubtedly have an impact on sentiment in the economy as a whole. However, in general we are optimistic regarding the commercial real estate sector, as demand remains strong and opportunities are plentiful.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Rental Costs, 2015-2016 (USD/sq m/month)

Table: Forecast Net Yields, 2011-2018 (%)

Retail

Table: Forecast Rental Costs, 2015-2016 (USD/sq m/month)

Table: Forecast Net Yield, 2011-2018 (%)

Industrial

Table: Forecast Rental Costs, 2015-2016 (USD/sq m/month)

Table: Forecast Net Yields, 2011-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (China 2012-2017)

Table: Construction And Infrastructure Industry Data (China 2018-2023)

Macroeconomic Forecasts

Stimulus Effects Increasingly Short-Lived

Table: Economic Activity (China 2009-2018)

Industry Risk Reward Ratings

Asia - Risk/Reward Index

Table: Asia - Real Estate Risk/Reward Index

China - Risk/Reward Index

Market Overview

Shanghai

Beijing

Wuhan

Shenzhen

Office

Table: Historical Net Yields, 2013-2014

Table: Terms Of Rental Contract/Leases, H114

Retail

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Table: Historical Net Yields, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases, H114

**Industrial**

Table: Historic Rental Costs, 2013-2014 (USD/sq m/month)

Table: Historical Net Yields, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases, H114

**Competitive Landscape****Office****Retail****Industrial****Company Profile****China Merchants Property Development****Gemdale Corporation****Poly Real Estate Group****Shanghai Industrial Development****Demographic Forecast****Demographic Outlook**

Table: China's Population By Age Group, 1990-2020 ('000)

Table: China's Population By Age Group, 1990-2020 (% of total)

Table: China's Key Population Ratios, 1990-2020

Table: China's Rural And Urban Population, 1990-2020

**Methodology****Industry Forecast Methodology****Sources****Risk/Reward Index Methodology**

Table: Real Estate Risk/Reward Index Indicators

Table: Weighting Of Indicators

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