

China Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Ongoing challenges facing multinational pharmaceutical firms in China will persist into 2016. This includes pricing pressures on off-patented pharmaceuticals, as authorities look to meet the unmet medical need in the country by expanding access to medicines while curbing rising healthcare costs. Long and uncertain drug approval times will also remain a factor impinging on sales growth, as time is needed for authorities to fully develop and implement regulatory reforms.

Headline Expenditure Projections

Pharmaceuticals: CNY687bn (USD109bn) in 2015 to CNY770bn (USD115bn) by 2016; +12% in local currency terms and +6% in USD terms.

Healthcare: CNY4,023bn (USD640bn) in 2015 to CNY4,628bn (USD686bn) in 2015; +13.5% in local currency and +11.2% in USD terms.

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