

China Oil and Gas Report Q2 2016

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Abstracts

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BMI View: We maintain our bearish outlook on China's long-term crude oil and liquids production, as low oil prices continue to prompt the country's largest producers to cut spending and pare back high-cost production. The outlook for gas is more positive, with greater exploitation of China's vast unconventional potential and introduction of several policies in favour of gas-use expected to lead an uptrend in both gas production and consumption through to 2025. Despite macroeconomic headwinds, China will remain a sizeable consumer of energy, notably crude oil, which will be dictated by the pace of new storage construction over the coming quarters.

China's crude oil and liquids output will fall by 6.1% between 2016 and 2025, as sustained oil price weakness prompt the country's largest oil producers to pare back upstream investment and disengage from high-cost production activities.

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