

China Oil and Gas Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Sustained weakness in global oil prices continues to limit investment in upstream activities, which is needed to boost China's flagging oil production growth prospects. The country's long-term oil and gas consumption growth outlook is negatively impacted by sluggish economic growth, a slowdown in industrial activity and a structural shift away from an investment-driven economy to a consumption-driven model, though the country's large consumer market will see it remain a sizable consumer of crude oil, refined fuels and natural gas through to 2024.

Latest Updates and Key Forecasts

China's crude oil production will fall by 5.9% over the next decade, as lower oil prices results in production cuts by the country's largest oil producers, namely CNPC and Sinopec, and natural declines weigh on output from existing fields.

Sluggish economic growth, a slowdown in industrial activity and a structural shift away from oil-based fuel consumption will see China's refined fuels consumption grow at an average annual rate of just 1.4% over the next 10 years (compared with 6.0% seen over 2003-2013).

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