

China Mining Report Q1 2016

<https://marketpublishers.com/r/CF02AAD9C7BEN.html>

Date: November 2015

Pages: 84

Price: US\$ 1,295.00 (Single User License)

ID: CF02AAD9C7BEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: China's mining sector will face ongoing challenges from low mineral prices over the coming years. Government supported consolidation will support production growth, but, depleting reserves, falling ore grades and the relatively short life span of domestic mines will further drive outward Chinese investment.

Latest Updates & Structural Trends

While cooling Chinese economic growth will adversely impact mining operations, we expect the impact to vary across different mineral segments. Lead and tin mining production growth will decline less strongly than iron ore and copper, due to a more resilient price environment for these metals.

Contents

BMI Industry View

Table: China Mining Industry Value

Latest Updates & Structural Trends

SWOT

SWOT

Industry Forecast

Bauxite: Growth To Cool, Dependency To Rise

Latest Developments

Table: Bauxite Production Forecast (China 2014-2019)

Structural Trends

Imports: Growth In Short Term And Long Term

Risks To Production Outlook

China - Coal: Regulations To Result In Contraction

Latest Developments

Table: Coal Production Forecasts

Structural Trends

Government To Push For Consolidation

Weak Margins To Subdue Growth

Table: China - Select Coal Mining Projects

Energy Production To Remain Coal Dominated

China - Copper: Low Price To Provide Headwinds To Domestic Production

Latest Developments

Table: Copper Production Forecast (China 2014-2019)

Structural Trends

Table: China - Select Copper Projects

Gold: Five Key Themes

Table: Gold Production Forecast (China 2014-2019)

Table: China - Overseas Gold Mining Deals

Iron Ore: Output To Decline, Imports Remain Strong

Latest Developments

Table: China Iron Ore Production Forecast

Structural Trends

Price Weakness To Hurt Miners

Small-Scale Miners To Come Under The Most Pressure

Strict Regulations To Increase Import Preference

Nickel: Weak Domestic Growth

Latest Developments

Table: Nickel Production Forecast (China 2014-2019)
Structural Trends
Further Consolidation
Table: China - Select Nickel Projects
Risks To Outlook
Tin: Yunnan Tin To Drive Growth
Latest Developments
Table: Tin Production Forecast (China 2014-2019)
Structural Trends
Risks To Outlook
Lead: Growth To Stagnate
Latest Developments
Table: Lead Production Forecast (China 2014-2019)
Structural Trends
Table: China - Select Lead Mining Projects
Risks To Outlook
Zinc: Mining Under Pressure
Latest Developments
Table: Zinc Production Forecast (China 2014-2019)
Structural Trends
Industry Risk Reward Ratings
China Risk Reward Index
Rewards
Industry Rewards
Country Rewards
Risks
Industry Risks
Country Risks
Asia - Risk/Reward Index
Table: Asia - Mining Risk/Reward Index
Regulatory Development
Trade And Investment Risk Analysis
Commodities Forecast
Commodities Outlook
Table: BMI Commodities Price Forecasts
Competitive Landscape
Majors Firms
Table: China - Key Financial Data For Select Listed Mining Companies
Company Profile

Aluminum Corporation of China (Chalco) - Q1 2016

Company Overview

Latest Financial Results

Table: Supply Chain Analysis

Table: Chalco - Key Financial Data

Jiangxi Copper

Table: Supply Chain Analysis

Table: Jiangxi Copper - Key Financial Data

Shandong Gold

Table: Supply Chain Analysis

China Shenhua Energy

Table: Shenhua Energy - Supply Chain Analysis

Regional Overview

Asia Mining: The Four Key Themes

Key Themes

Australia To Dominate Iron Ore Sector

Indian Coal Consumption To Remain Solid

Weak Chinese Demand To Keep Prices Low

Indonesian Ban Moderation Increasingly Likely

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Weighting Of Indicators

I would like to order

Product name: China Mining Report Q1 2016

Product link: <https://marketpublishers.com/r/CF02AAD9C7BEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CF02AAD9C7BEN.html>