

China Insurance Report Q1 2016

<https://marketpublishers.com/r/C22CC09BF86EN.html>

Date: November 2015

Pages: 58

Price: US\$ 1,295.00 (Single User License)

ID: C22CC09BF86EN

Abstracts

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BMI View: The well-publicised slowing of China's economy appears to have had little impact on the insurance sector; to the extent that it has increased the perceived risks of the shadow finance system, it has also boosted the relative attractions of life insurance. Volumes are clearly continuing to rise in motor vehicle insurance and property insurance. Both segments are very unusual in global terms, as they are very large and have the capacity for strong and steady growth, both through the forecast period and in later years.

Key Updates and Forecasts

We look for life and non-life premiums to rise by 10.6% and 4.7% this year. Both segments are, in world terms, extremely large and fairly rapidly growing. Steady growth should continue through forecast period and beyond. This represents a substantial opportunity for the long entrenched Chinese majors, but a much smaller one for foreign groups - who face a number of obstacles.

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China Pacific Insurance (Group) Co. Limited

PICC Property and Casualty Co. Limited

Ping An Insurance (Group) of China Limited

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