

China Infrastructure Report Q2 2015

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Abstracts

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BMI View: Beijing's acceptance of a 'new normal' growth reinforces our view that China's infrastructure sector will continue to face a structural slowdown. Nonetheless, China remains an attractive market, as the government's 'Belt and Road' initiative provides opportunities for transport related projects being available. Efforts to reform the sector and attract private sector funding also bodes well for the sector.

Key Trends And Developments

In line with our outlook of a gradual slowdown in China's construction industry, Beijing's acceptance of a slower GDP growth of around 7% as the 'new normal' reinforces our view. We forecast the construction industry to grow by 6.3% in 2015, a slowdown from 6.8% in 2014.

The weakened outlook is largely due to a more conscious effort to steer the economy towards a more consumption-led model, as the government has been relying on debt-fuelled investment in infrastructure to boost the country's economy.

Contents

BMI Industry View

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (China 2013-2018)

Table: Construction And Infrastructure Industry Data (China 2019-2024)

Transport Infrastructure - Outlook And Overview

Table: Transport Infrastructure Industry Data (China 2013-2018)

Table: Transport Infrastructure Industry Data (China 2019-2024)

Table: China - Key Guidelines For Railway Development Fund

Table: Major Projects Table - Transport

Energy And Utilities Infrastructure - Outlook and Overview

Table: Energy And Utilities Infrastructure Data (China 2013-2018)

Table: Energy And Utilities Infrastructure Data (China 2019-2024)

Table: Major Projects Table - Energy And Utilities

Residential/Non Residential Building - Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (China 2013-2018)

Table: Residential and Non-Residential Building Industry Data (China 2019-2024)

Table: Major Projects Table - Residential/Non-Residential Construction and Social

Infrastructure

Industry Risk Reward Ratings

China - Infrastructure Risk/Reward Index

China's Risk/Reward Index

Rewards

Risks

Asia Pacific - Infrastructure Risk/Reward Index

Developed Markets: Favoured

Giants Of Asia: Rewards Sizeable, Risks Sizeable

South East Asia: Environment Deteriorating Slightly

Table: Asia Pacific Infrastructure Risk Reward Index

Market Overview

Competitive Landscape

Company Profile

Sinohydro

China Communications Construction

Shanghai Construction Group

China Railway Group

China Railway Construction Corporation

Global Industry Overview

Industry Trend Analysis

Table: Multilaterals And Development Bank Infrastructure Support Programmes

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

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