

# China Autos Report Q3 2016

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## Abstracts

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**BMI View:** The strong growth in the SUV segment will continue to drive sales growth of 5.0% in the passenger vehicle segment in 2016. The slowing infrastructure industry will drag on commercial vehicle sales as the economy shifts towards consumption-led growth.

### Key Views

The ongoing rebalancing of the economy towards consumption- rather investment-led growth will see the passenger car continuing to outperform CVs over 2016-2020.

SUVs will continue to be an outperforming sub-segment.

Domestic brands will have the advantage in the near term by offering more affordable models.

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