

China Autos Report Q2 2016

<https://marketpublishers.com/r/C7BC022C4A2EN.html>

Date: March 2016

Pages: 35

Price: US\$ 1,295.00 (Single User License)

ID: C7BC022C4A2EN

Abstracts

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BMI View: Total vehicle sales will grow 4.4% in 2016 driven mainly by the passenger vehicle segment, while commercial vehicles will underperform as the shift towards consumption based economy continues.

Key Views

The ongoing rebalancing of the economy towards consumption rather investment-led growth will see the passenger car continuing to outperform CVs over 2016-2020.

SUVs will continue to be an outperforming sub-segment

Domestic brands will have the advantage in the near term by offering more affordable models.

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