

China Agribusiness Report Q3 2016

<https://marketpublishers.com/r/CC0D368CA5EEN.html>

Date: May 2016

Pages: 112

Price: US\$ 1,295.00 (Single User License)

ID: CC0D368CA5EEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: China's weight in the global agricultural sector is growing, as the country has an increasing impact on international production balances and prices. China will maintain its appetite for key commodities for the foreseeable future, with particular potential for production growth in sugar, dairy and livestock. High demand growth, strong government support and the potential for investment and consolidation in these industries will help them outperform in the coming years. However, the agribusiness sector is experiencing challenging times, seen in the slowdown in meat and milk powder consumption in 2015.

Key Forecasts

Corn production growth to 2019/20: 12.0% to 242mn tonnes. Given the decrease in public support to corn production, output expansion will be driven by steady improvements in corn yields and the probable adoption of genetically modified (GM) corn in the coming years. China's production deficit will amount around 6.7mn tonnes by the end of our forecast period.

Pork production growth to 2019/20: 13.0% to 62.1mn tonnes. Increased production continues to be encouraged on the back of elevated local livestock prices. The increased availability of vaccinations and the ongoing commercialisation of the industry are also likely to boost output.

Sugar consumption growth to 2020: 18.5% to 19.9mn tonnes. Consumption will be boosted by rising income, which will support demand for products in key industries, such as confectionery, dairy, beverages and food processing.

BMI universe agribusiness market value: USD1.34trn in 2016 (up 3.6% compared with 2015, growth forecast to average 4.3% annually between 2016 and 2020).

2016 real GDP growth: 6.3% (down from 6.9% in 2015, forecast to average 5.8% between 2016 and 2020).

2016 consumer price inflation: 1.8% y-o-y ave (up from 1.5% in 2015, forecast to average 2.3% between 2016 and 2020).

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Latest Updates

Table: China - Grains Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Grains Production & Consumption (China 2013-2020)

Rice Outlook

Latest Updates

Table: China - Rice Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: China Grains Procurement Prices (CNY/tonne)

Table: Rice Production & Consumption (China 2013-2020)

Oilseeds Outlook

Latest Updates

Table: China - Oilseeds Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Soybean Production & Consumption (China 2013-2020)

Table: Palm Oil Consumption (China 2013-2020)

Sugar Outlook

Latest Updates

Table: China - Sugar Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: China - Sugarcane Floor Price

Table: Sugar Production & Consumption (China 2012-2020)

Cotton Outlook

Latest Updates

Table: China - Cotton Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Cotton Production & Consumption (China 2013-2020)

Dairy Outlook

Latest Updates

Table: China - Dairy Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Selected Countries - Milk Production Cost, USD/100 kg milk ECM

Table: Dairy Production & Consumption (China 2013-2020)

Livestock Outlook

Latest Updates

Table: China - Livestock Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Livestock Production & Consumption (China 2013-2020)

Commodities Price Analysis

Global - Global Commodities Strategy

Table: Select Commodities - Performance And Bmi Forecasts

Featured Analysis

13TH FIVE-YEAR PLAN: IMPLICATIONS FOR AGRIBUSINESS

Upstream Analysis

Asia GM Outlook

Table: Selected Countries - GM Crops Use (mn hectares)

Asia Machinery Outlook

Table: Select Countries - Average Size Of Farms, Hectares

Asia Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Sales (China 2013-2020)

Regional Overview

Competitive Landscape

Table: China - Major Agribusiness Companies

Demographic Forecast

Table: Population Headline Indicators (China 1990-2025)

Table: Key Population Ratios (China 1990-2025)

Table: Urban/Rural Population & Life Expectancy (China 1990-2025)

Table: Population By Age Group (China 1990-2025)

Table: Population By Age Group % (China 1990-2025)

Appendix

13TH FIVE-YEAR PLAN: KEY POINTS

Summary Of Contents

CHAPTER 1: OVERVIEW

Table: Targets

CHAPTER 2: INNOVATION TO DRIVE DEVELOPMENT

CHAPTER 3: ECONOMIC INSTITUTIONS

CHAPTER 4: MODERNISATION OF THE AGRICULTURAL SECTOR

CHAPTER 5: INDUSTRIES

CHAPTER 6: EXPAND THE NETWORK ECONOMY

CHAPTER 7: BUILD A MODERN INFRASTRUCTURE NETWORK

CHAPTER 8: NEW-TYPE URBANISATION

CHAPTER 9: COORDINATION OF REGIONAL DEVELOPMENT

CHAPTER 10: ENVIRONMENTAL PROTECTION

CHAPTER 11: CONTINUE OPENING UP

Others:

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: China Agribusiness Report Q3 2016

Product link: <https://marketpublishers.com/r/CC0D368CA5EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CC0D368CA5EEN.html>