

Chile Real Estate Report Q3 2014

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Abstracts

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BMI View: With decades of economic and political stability, Chile has long been one of the jewels in the South American crown with a dynamic economy, abundance of resources and consistent growth. These strong fundamentals and a resilient leasing market make Chile a strong and dependable performer in the commercial real estate sector. Lead indicators suggest that construction and pipeline growth is expected to continue at a strong rate.

With steady economic growth and a business-friendly climate, Chile's retail growth will continue to post strong numbers in future quarters and will drive the demand for retail, office and industrial spaces. Net yields are forecasted at 8-10% across all sectors and cities surveyed by BMI. Recognising Chile's retail potential, AT Kearney's Global Retail Development Index ranked Chile first on its list for the first time in 2014. According to research by the Economic Commission for Latin America and the Caribbean, Chile received USD20.26bn in foreign direct investment in 2013. Chile comes in third in Latin America with the highest level of FDI, after Brazil and Mexico.

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